



CUSHMAN & WAKEFIELD

SWAP PRESENTATION

SWAP - SAFE WORK ASSURANCE PLATFORM



OVERVIEW

Contents

Today we will be covering:

- What is SWAP?
- What does SWAP do?
- Life Cycle of SWAP
- Portal Capabilities
- Roles and responsibilities of a Vendor Administrator (VA)
- Roles and responsibilities of a Technician (Tech)
- PRA and Permits
- Closing out a Work Order (WO)
- Recap and What's Next
- Questions

SWAP Presentation – SWAP System

What is SWAP?

Web portal and mobile application which integrates safety and asset management standards to produce a work order management solution.

SWAP replaces current paper forms with one all purpose app that allows contractors to:



receive and close
work orders



complete pre-start
risk assessments



request and receive
approval for permits
to work



manage
qualification, license
and certification
expiration



assurance that only
competent and
qualified technicians
complete jobs



complete service
delivery
commentary,
including any future
maintenance
recommendations

SWAP

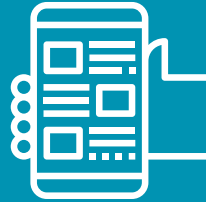
What does SWAP do?



Vendor Admin receives and allocates the job.



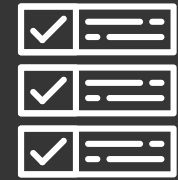
The tech receive the job & check into the site via the app.



The tech conducts PRA via the app.



The tech completes the works.



The tech closes out the job via the app.

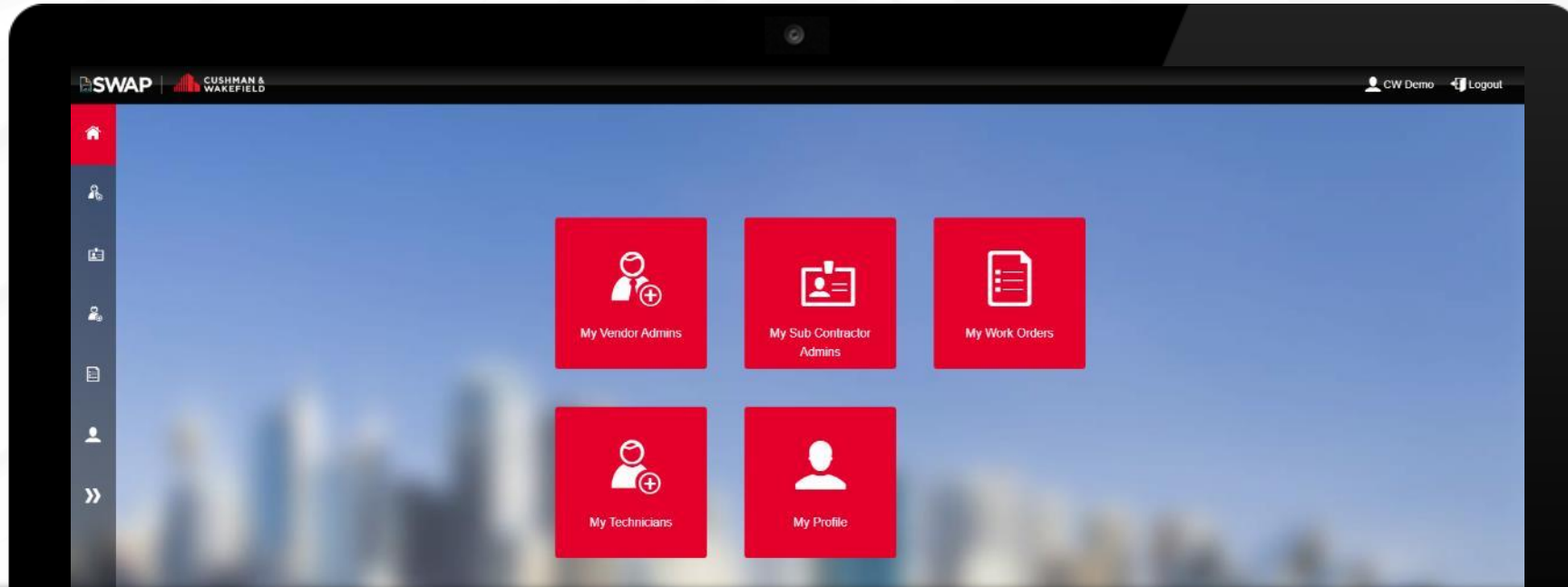
Safe Work Assurance Platform

Technician SWAP App – Reactive Maintenance & Planned Preventative Maintenance



Portal Capabilities

Vendor Admin



1

View and invite more Vendor Administrators – great for state based or regional companies

2

View, invite and monitor registration of technicians, workers and subcontractors

3

View and manage work orders which appear in real time from JDE

4

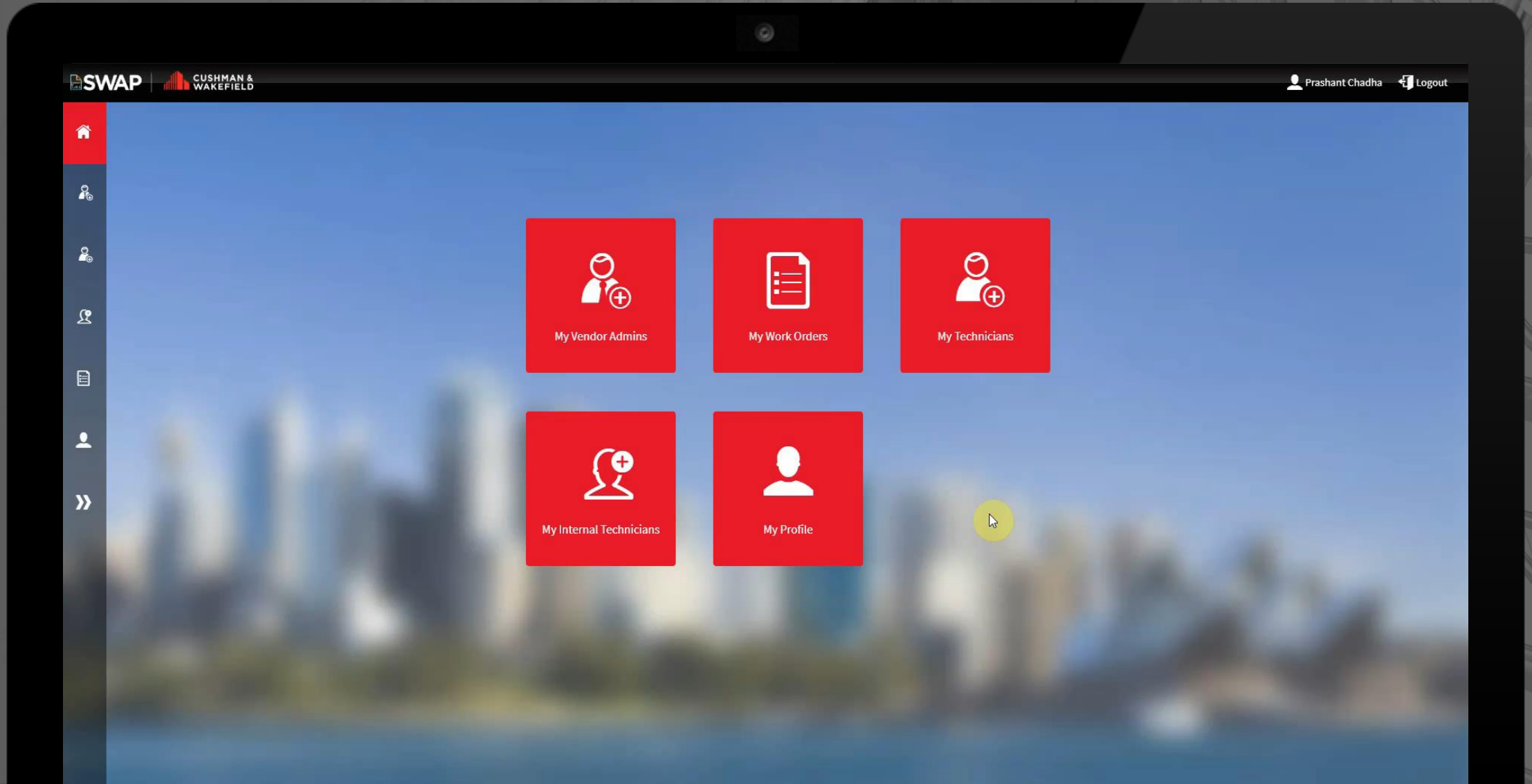
Assign work orders to SWAP-registered technicians, workers, and subcontractors

5

Edit your profile details

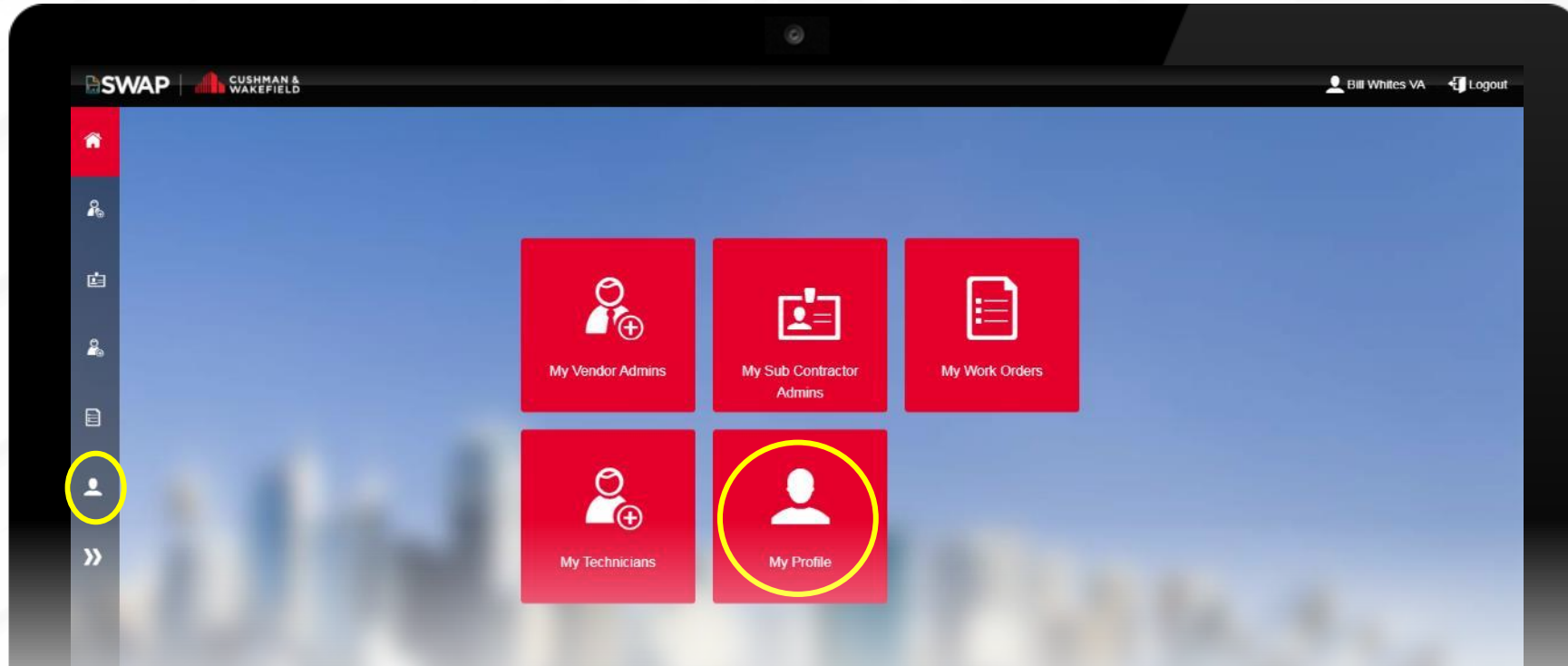


The following video will show a Vendor Admin inviting a technician, reviewing their competencies then approving their competencies.



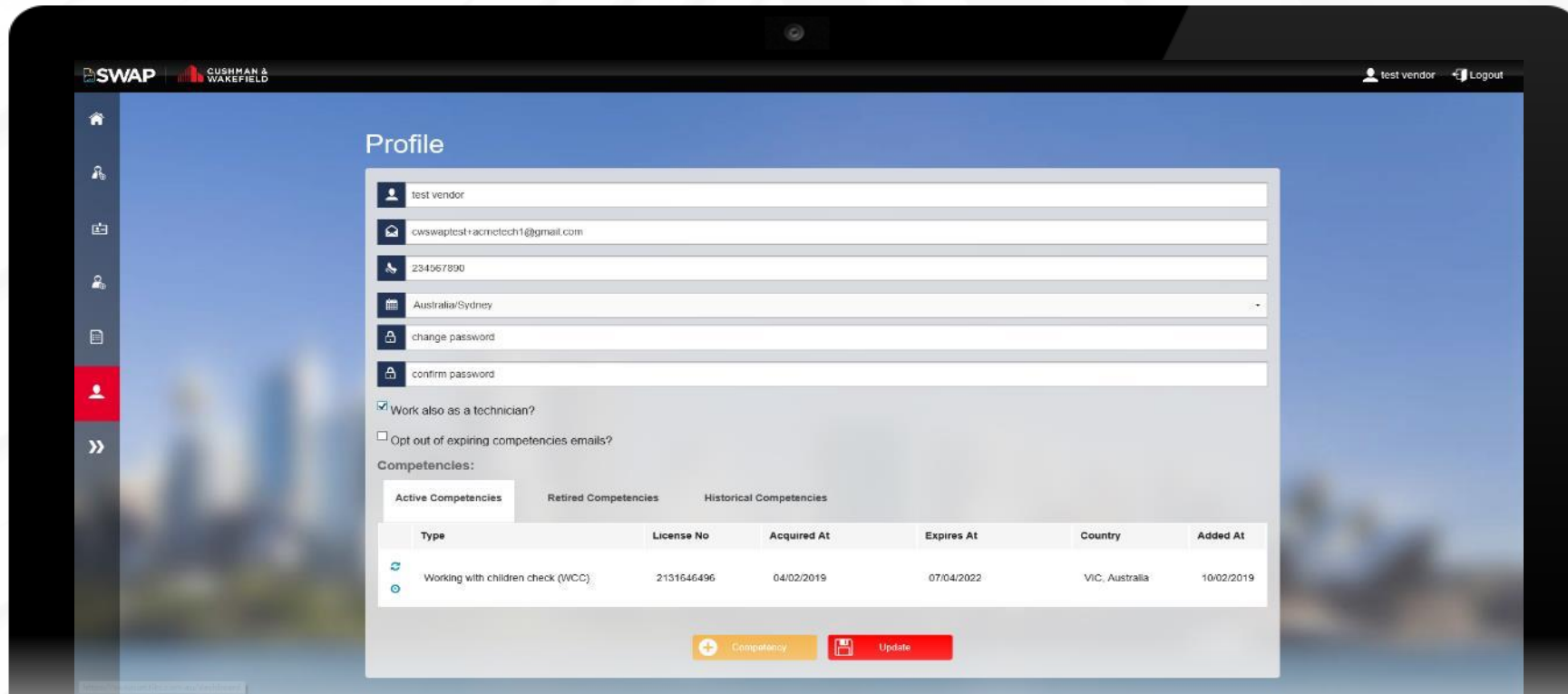
Portal Capabilities

Vendor Admin Also Working As Technician



Portal Capabilities

Vendor Admin Also Working As Technician



Portal Capabilities

Work Order Management



Manage work orders

- Work order details from C&W WO Systems appear in SWAP in real time
- You can bulk assign a work order or assign to multiple technicians
- VAs are now able to bulk assign work orders by filtering client or work order number.

The screenshot displays the 'Work Order' management interface. At the top, there is a 'Work Order' header with a 'Select Action' dropdown and a 'Submit' button. On the right, there are buttons for 'CSV' and 'Filter Results', along with a 'Results: 10' indicator. The main content is a table with the following columns: Date Created, WO Number, Client, Location, Location Address, Location State, Wo Type (RM/PM), Vendor Branch, Site Contact Name, Site Contact Phone Number, and Description. Three work orders are listed in the table.

<input type="checkbox"/>	Date Created	WO Number	Client	Location	Location Address	Location State	Wo Type (RM/PM)	Vendor Branch	Site Contact Name	Site Contact Phone Number	Description
<input type="checkbox"/>	30/06/2020 07:30:00	14207261	Cushman and Wakefield	South Melbourne 99 Coventry St	99 Coventry St	VIC South Melbourne, 3205	Reactive Maintenance	ACME Demo Vendor	Samantha Wedlock		Testing, Please attend to repair ACG. Do not action.
<input type="checkbox"/>	30/06/2020 06:28:00	14207279	Cushman and Wakefield	South Melbourne 99 Coventry St	99 Coventry St	VIC South Melbourne, 3205	Reactive Maintenance	ACME Demo Vendor	Samantha Wedlock		Test, Broken Pipe, Do not action.
<input type="checkbox"/>	12/10/2017 00:00:00	8648916	Cushman and Wakefield	South Melbourne 99 Coventry St	99 Coventry St	VIC South Melbourne, 3205	Reactive Maintenance	ACME Demo Vendor	Tijen Eski	0437 972 055	TEST #2 - 12/10/2017

Vendor Admin

Viewing the Work order



Details

Work order Number: 14207415	Client: Cushman and Wakefield	Site Name: South Melbourne 99 Coventry St
Priority: Urgent	Service Type: Heating & Air Con - General	Address: 99 Coventry St
Status: Entered - Issued	Work Order Type: Reactive Maintenance	City/Postcode: South Melbourne, 3205
Region: -	Client Ref: -	GPS Coordinates: -
Issue Description: Test 1. -		Client Site Id: -
Required Onsite: -		Vendor: ACME Demo Vendor
Expected Rectification: 05/08/2020 13:48:00		Vendor Branch: ACME Demo Vendor
Extended to: -		
PO Number: -	PO Amount: -	
Site Contact: Samantha Wedlock	Site Contact Number: -	

Select Action

Work Order

No Assigned Technicians

Technician Details

PRA & Permits

Form Title	Submitted At	Form Type
No PRA or Permit		

PRA Approve/Declined

No PRA Records currently

Change History

User	Date Time	Activity
No Activity		

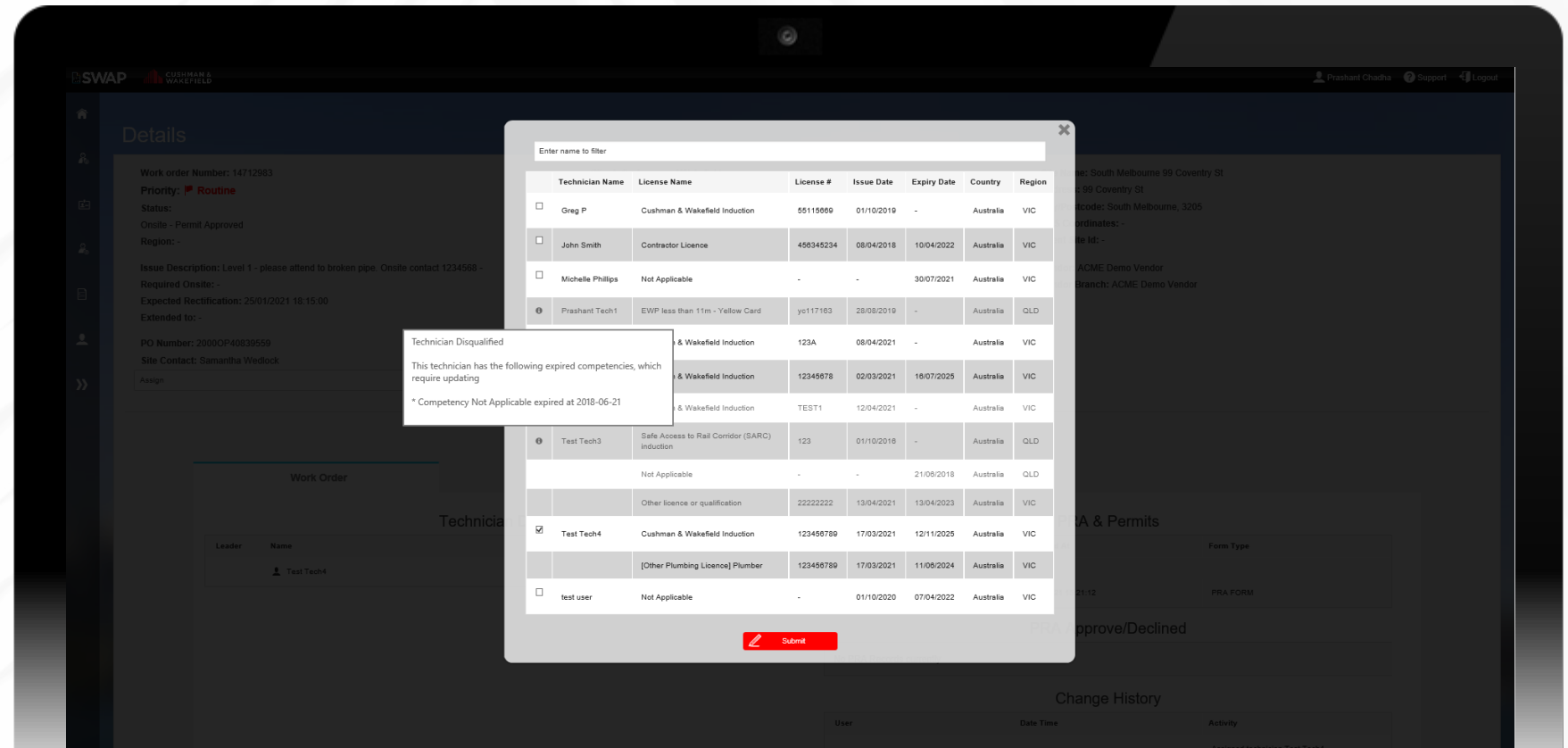
Portal Capabilities

Work Order Management



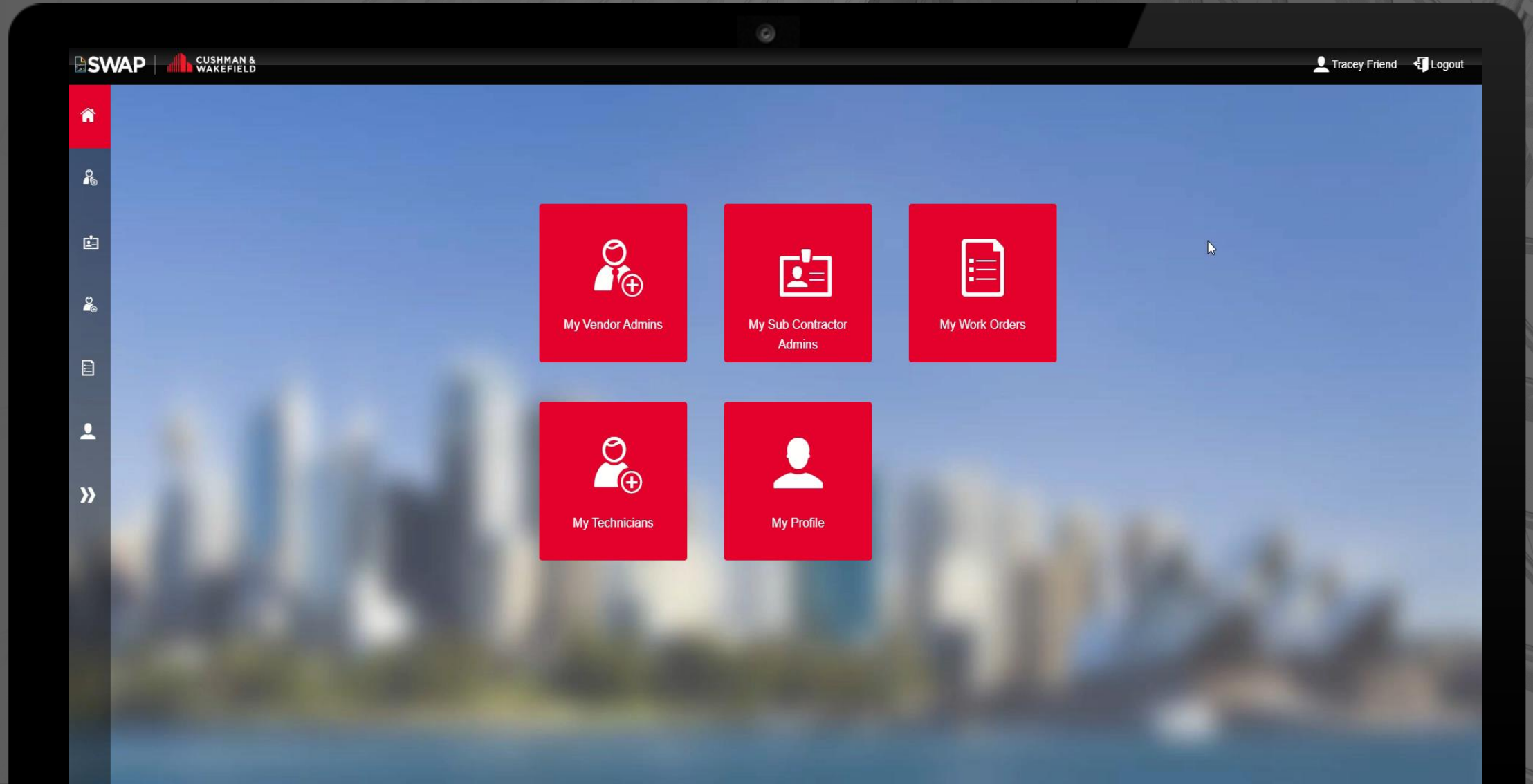
Manage work orders

- VAs are unable to allocate work orders to technicians with one or more expired competencies.
- The **i** icon will give you information about which competencies are missing have expired or need to be reviewed.



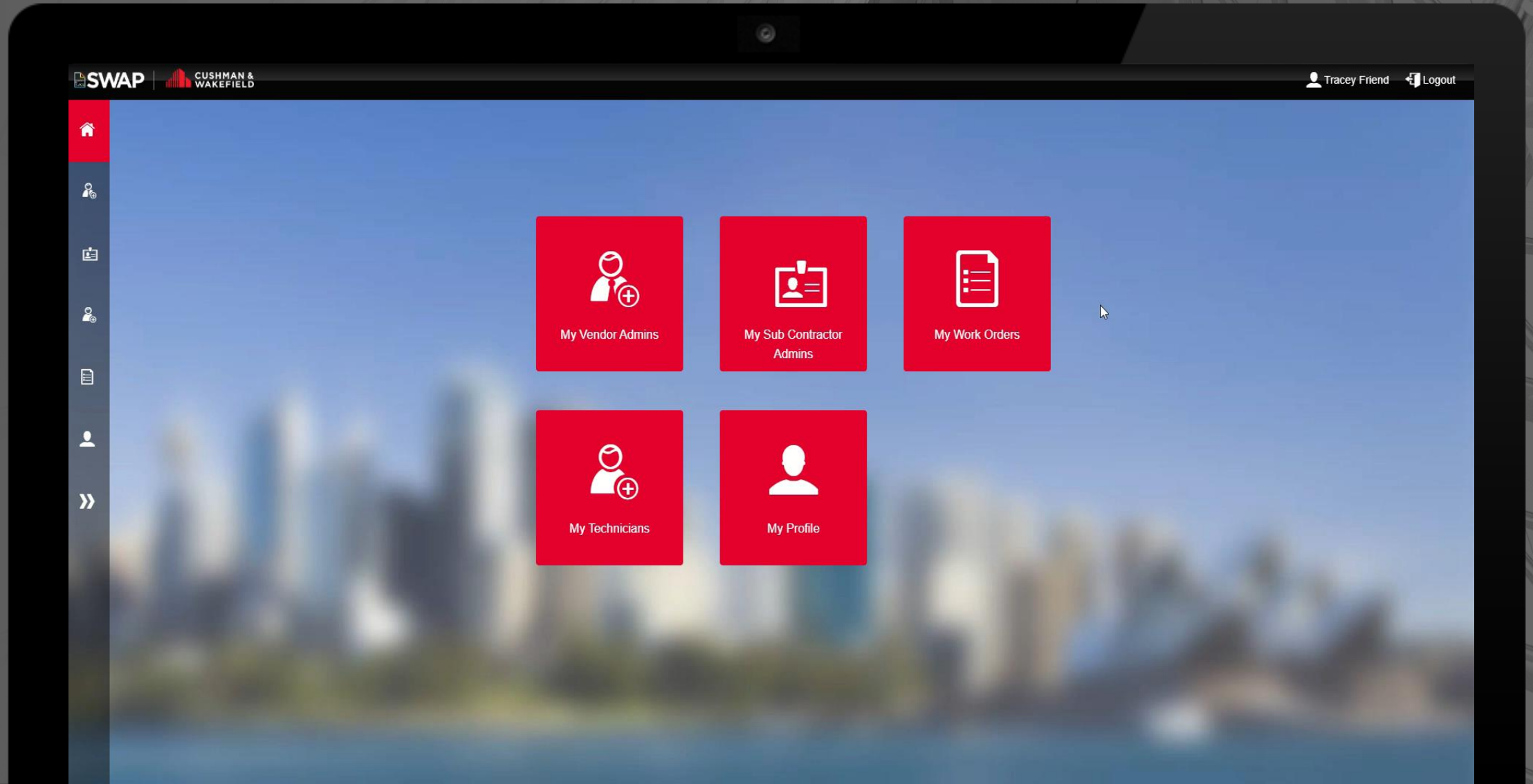


The following video will show a Vendor Admin doing Bulk Closure via the bulk update page

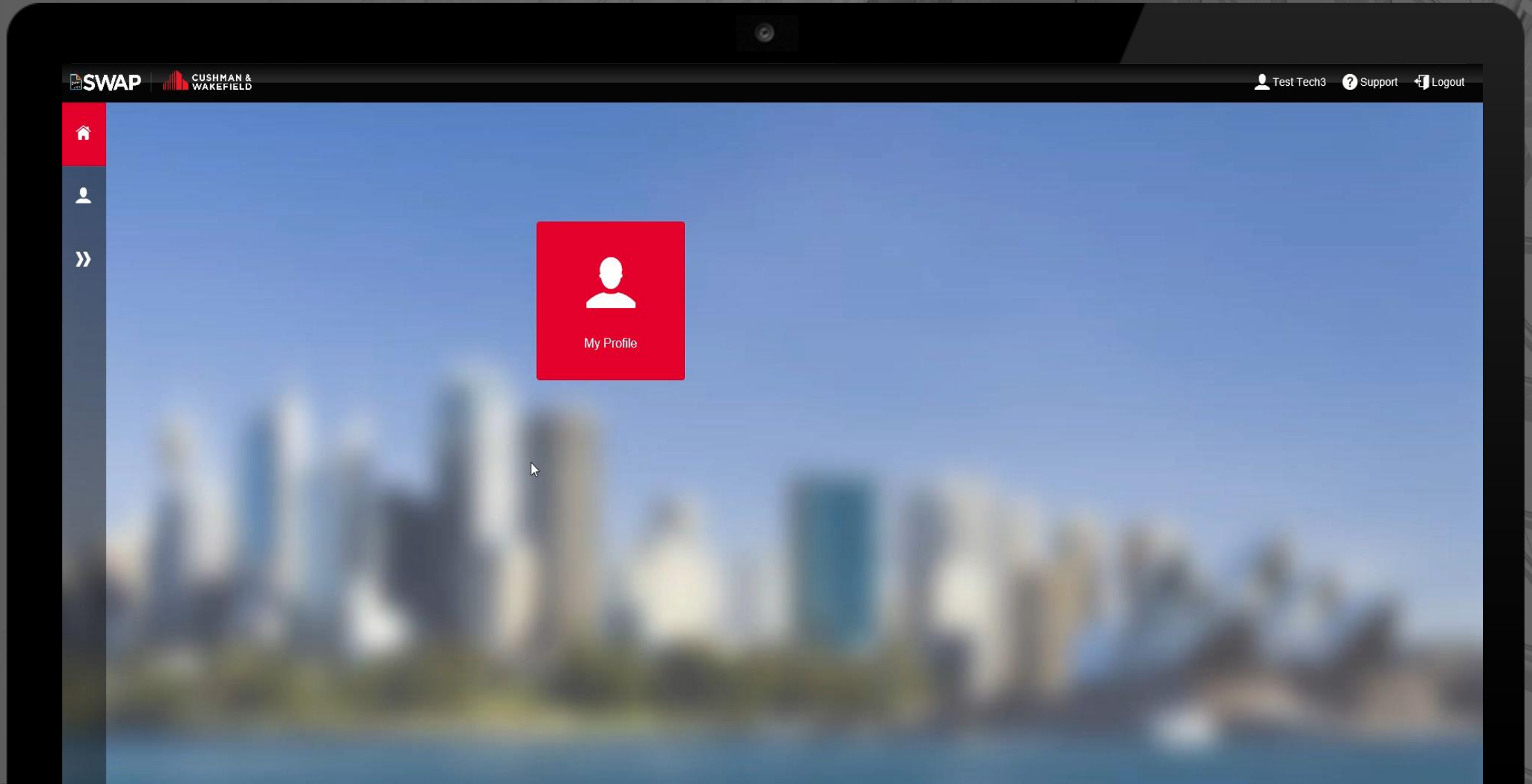




The following video will show a Vendor Admin doing Bulk Closure via the csv spreadsheet

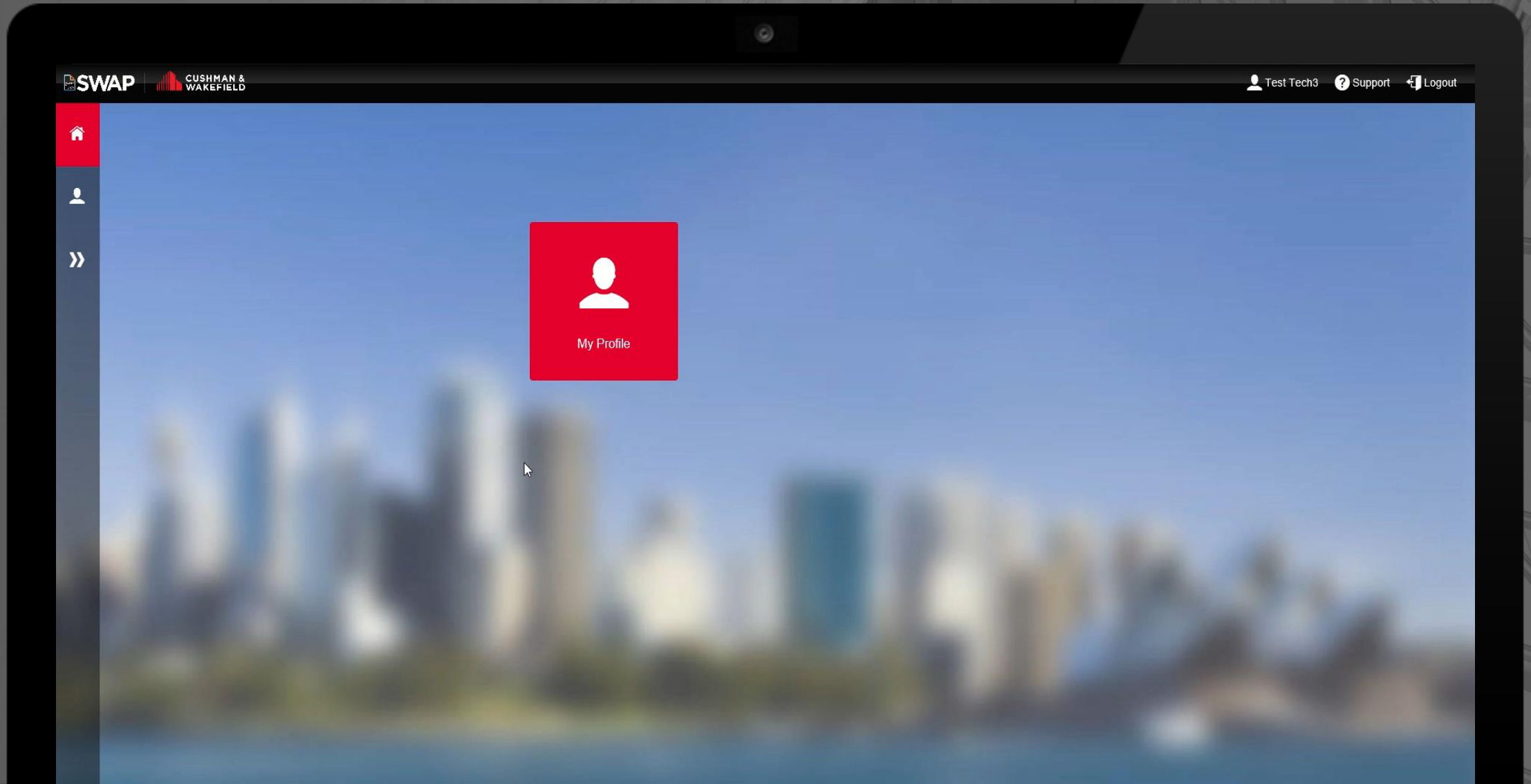


 The following video will show a Technician Renewing a Competency



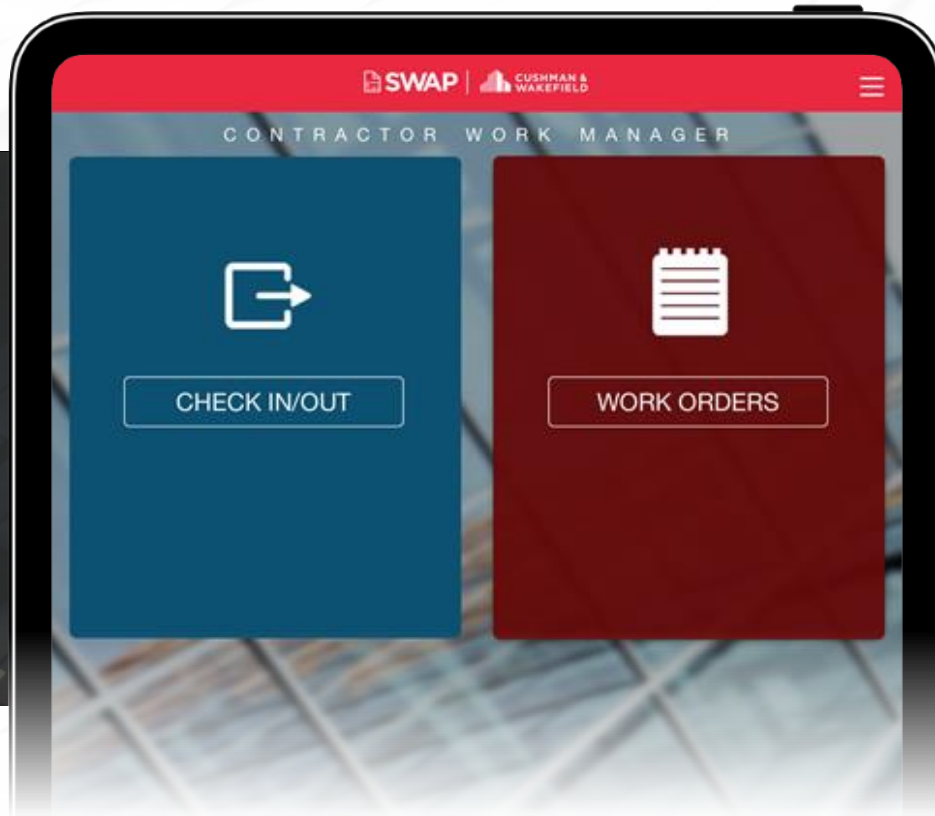


The following video will show a Technician Retiring a Competency



Mobile Application

Techs Application – Home Page



Work Orders Tile:

All work orders that have been assigned to the technician by a Vendor Administrator will be housed here.



Check In / Out Tile:

All Active Work Orders against your vendor number will be housed here.

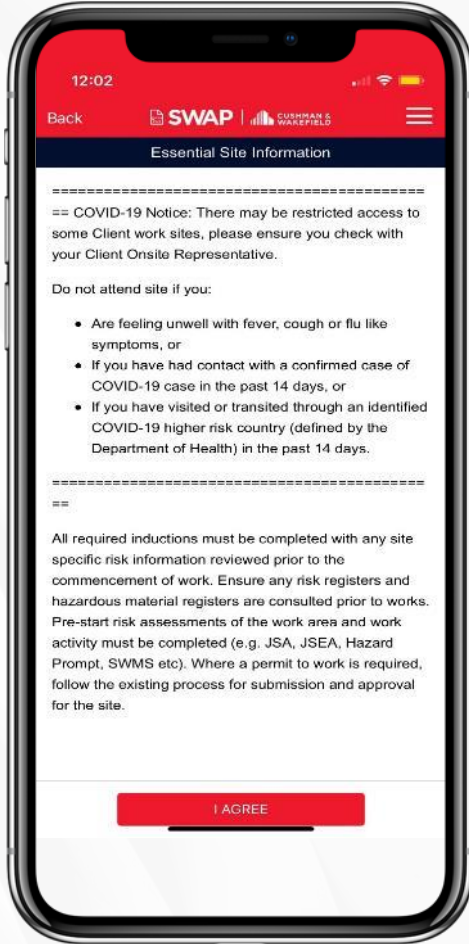
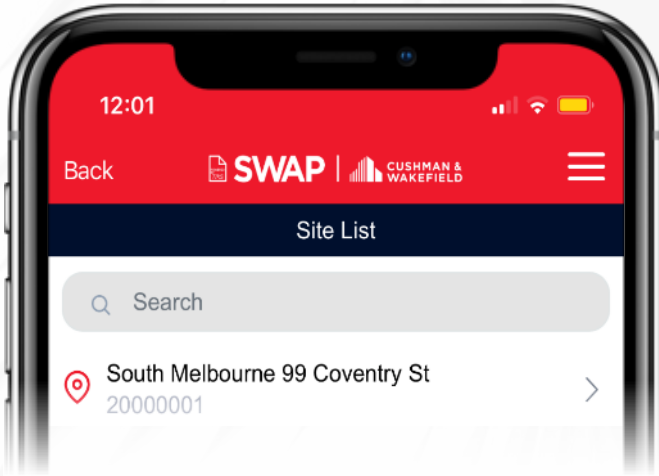
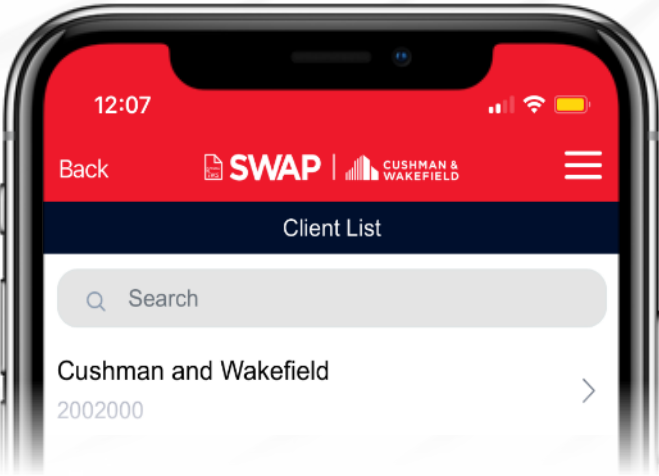
NOTE: This requires the 'Technician can only view work orders assigned to them' field to be left unticked.

Mobile Application

Techs Application – Check In/Out Tile



ESI: Essential Site Information specific to the account will appear for review prior to the tech attending site. Techs are required to review and agree.

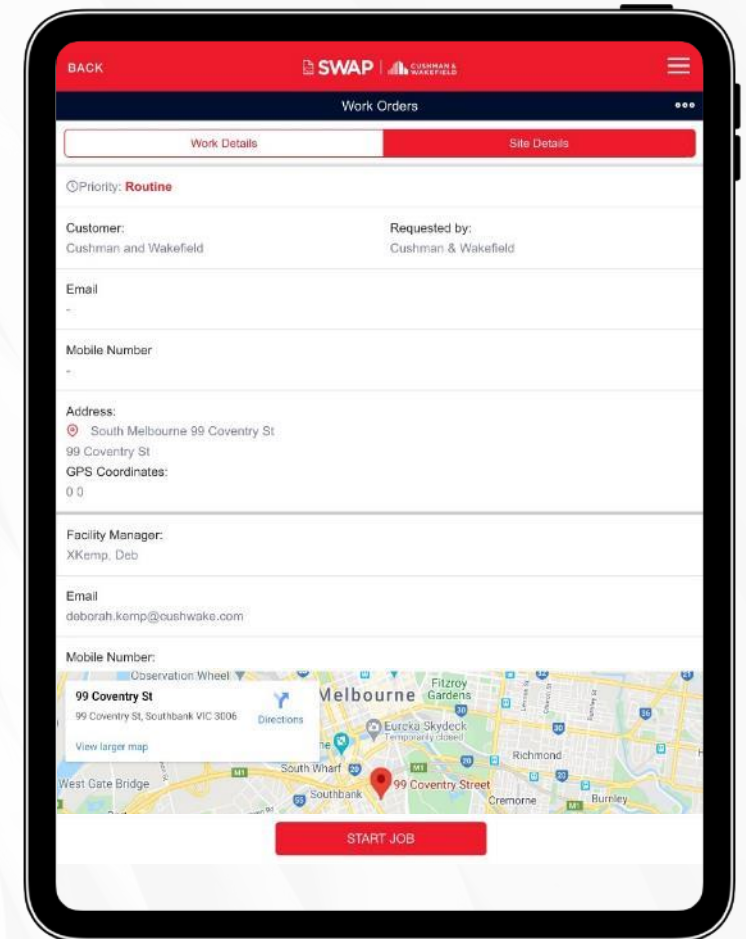
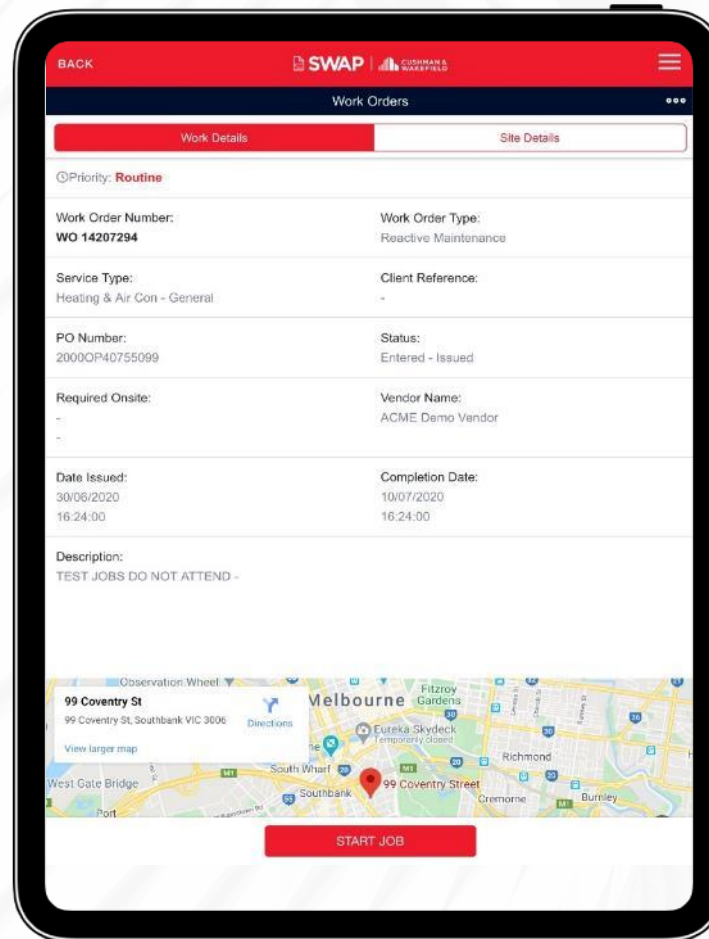
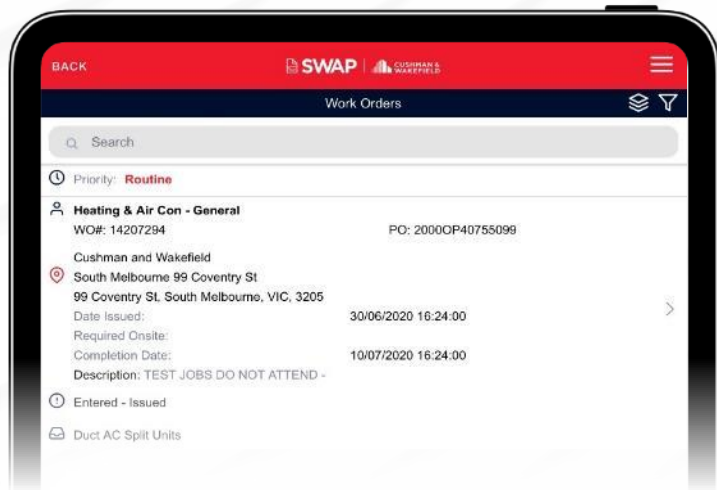


Mobile Application

Techs Application – Work Order Summary/Detail screens



View all work orders allocated to you, and the priority and due date of the work order.

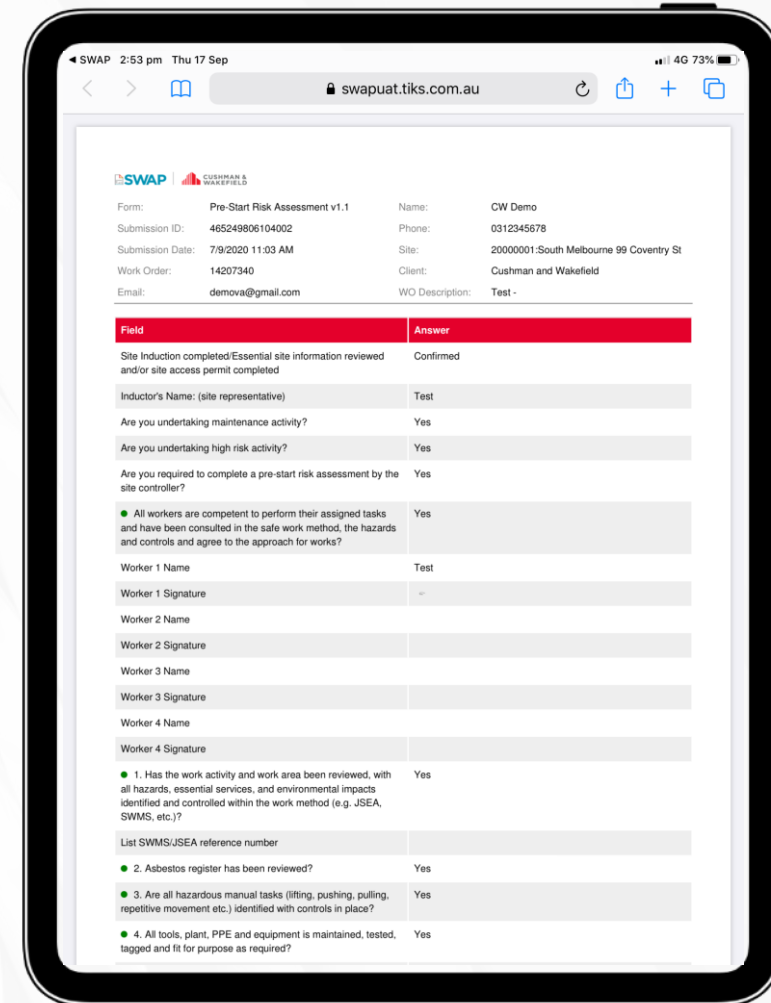
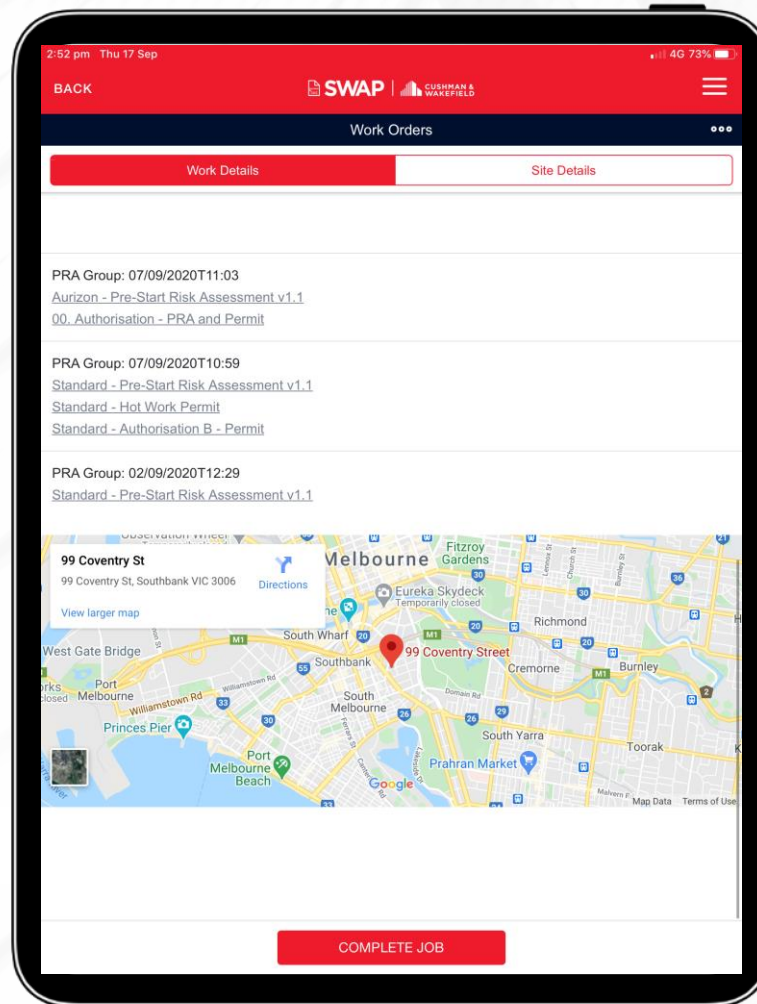


Mobile Application

Techs Application – View PRA / Permit Forms



Technicians can now access all the PRAs and Permits they have submitted via the app.

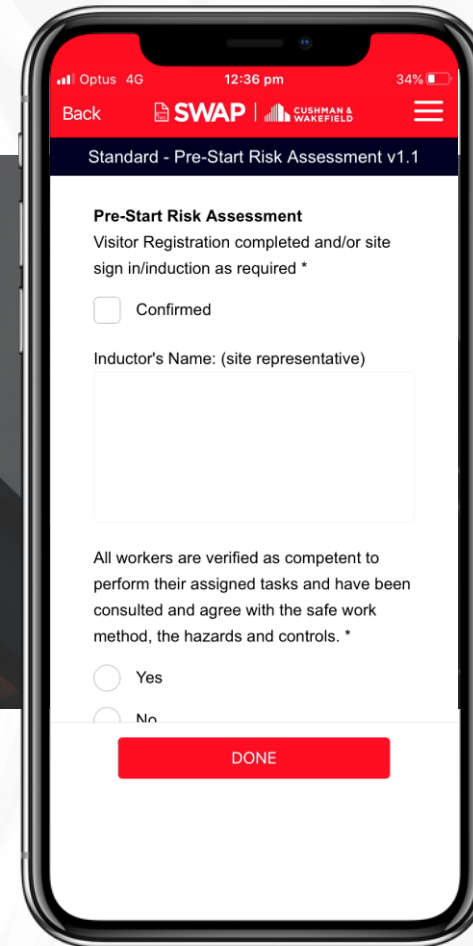


Mobile Application

PRA Video



Here is video of how quick and easy it is to complete a PRA via the SWAP app.



Mobile Application

Permit Video

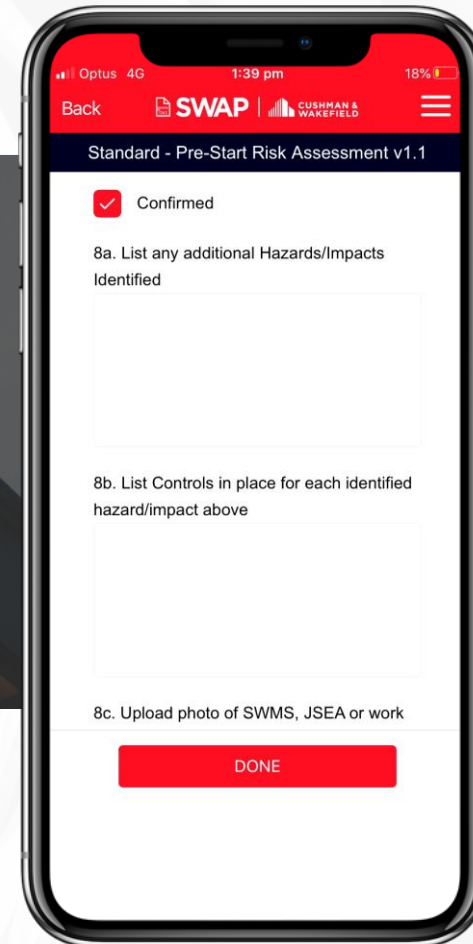


There are a number of different Permits that a technician can select from depending on the Works they are conducting.

There are options to have a hold point so a FM has to approve the Permit and an option to have an onsite presentive sign.



Please see the Video to watch how easy Permits are to do through the SWAP Application.



Mobile Application

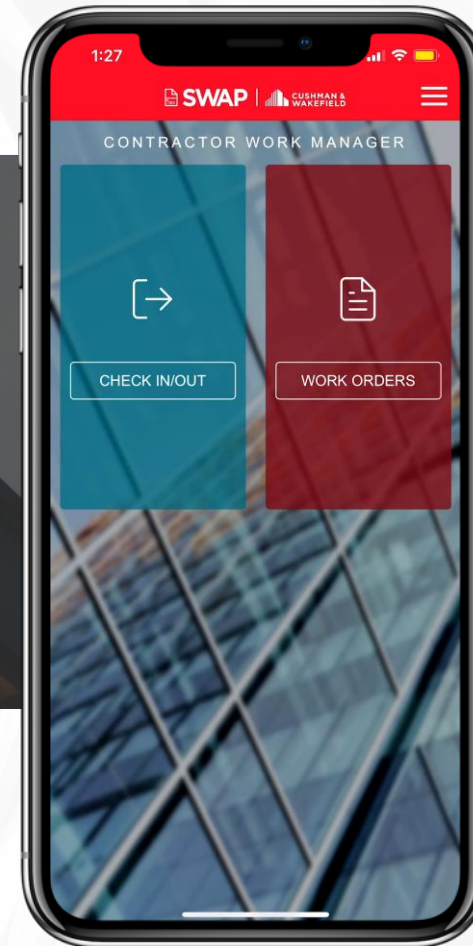
Bulk PRA Video



Any work orders that are not on sited or closed off on the same day that the Group PRA was submitted and approved will return to their original status and require a new PRA to be submitted.



Here is video of how quick and easy it is to complete a Bulk PRA via the SWAP app.



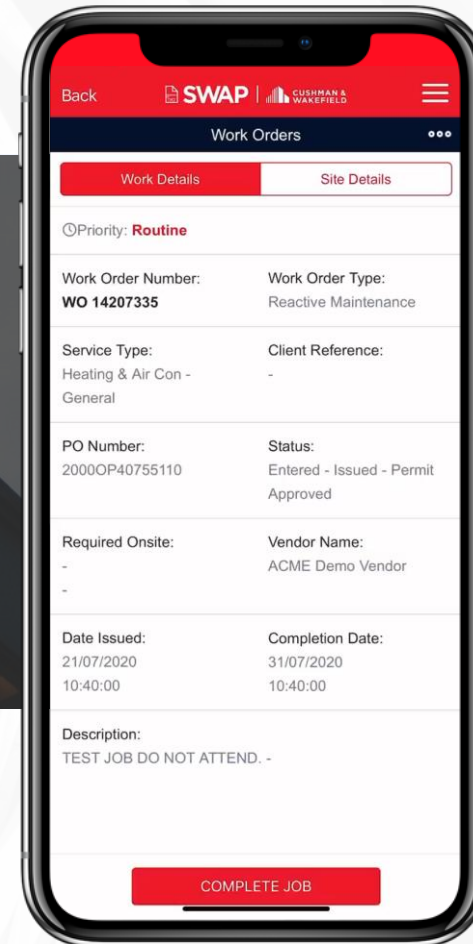
Mobile Application

Work Order Completion



Here is video of a job being completed in SWAP.

Note: Corrective Works, Hazard Identified or Further Works Required are not mandatory fields so only check these boxes if it applies to the work order.



SWAP Presentation

Application Overview / Recap

1

Vendors commence and close all Work Orders in SWAP Application – no longer required to call the Customer Experience Centre

2

Real time data are sent back to JDE. Data is visible in the Supplier Admin Portals.

3

Ability to view a vendors / technicians competencies.

4

Essential Site Information can be read prior to arrival at site so subcontractors are prepared.

5

Ability to resubmit pre-start risk assessments when circumstances change.

6

Ability to track Permits to Work against each work order

7

Further works recommended – technicians are able to advise if further works are required to be carried out on the work order, including attaching photos.

8

Supplier Admins are not able to assign work orders to disqualified technicians

9

Vendor can bulk assign a work order or assign to multiple technicians .

SWAP Next Steps

What's Next?

1

Start SWAP implementation within your company. Make sure all your Vendor Admins and Technicians are registered and ready to use SWAP.

2

Follow up communications will be sent via the App Support Team to highlight progress for your company.

3

Follow up meetings will be arranged to discuss any concerns or queries you may have after trialing SWAP within your company.

4

Additional training can be organised if required. We can deep dive into specific areas or provide an overview training depending on your requirements

5

SWAP uptake increase is expected on suppliers.

Contact Information

If you are having issues using the SWAP Portal or App, go to the [SWAP Vendor Engagement Portal](#) to check the FAQ section to see if your query can be resolved.

If your query cannot be found, please contact:
Email: AU.Application.support@cushwake.com. For technical enquiries please call 1300 149 286 (Press Option 1)

About Cushman & Wakefield

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